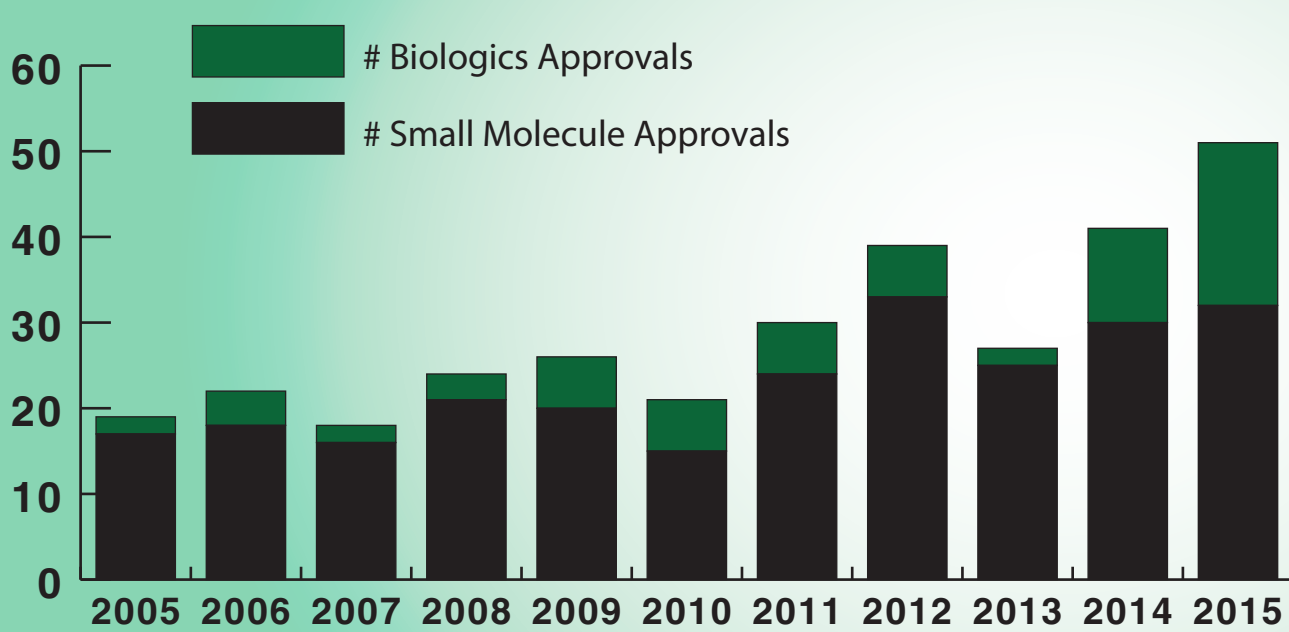
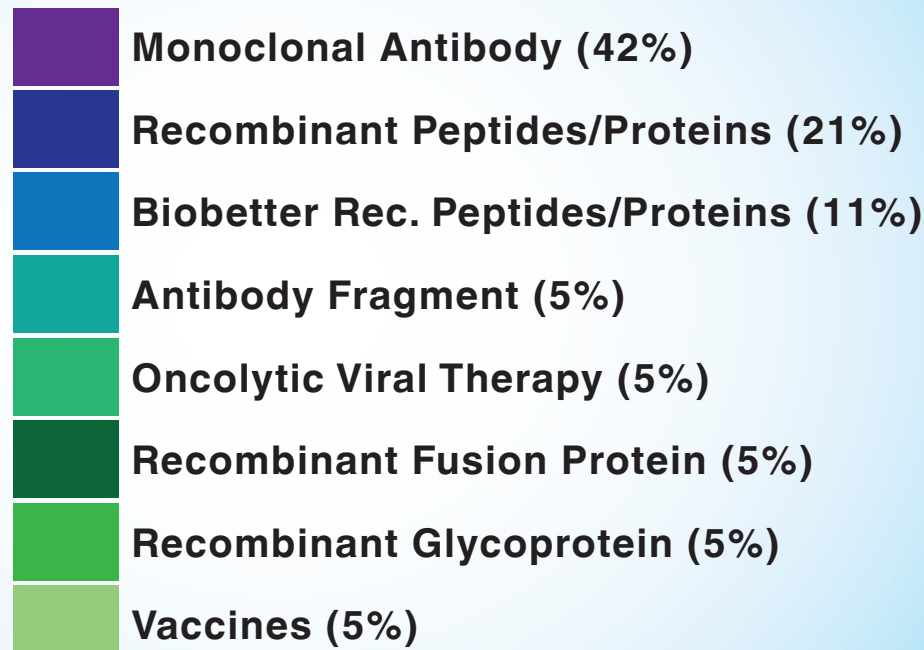
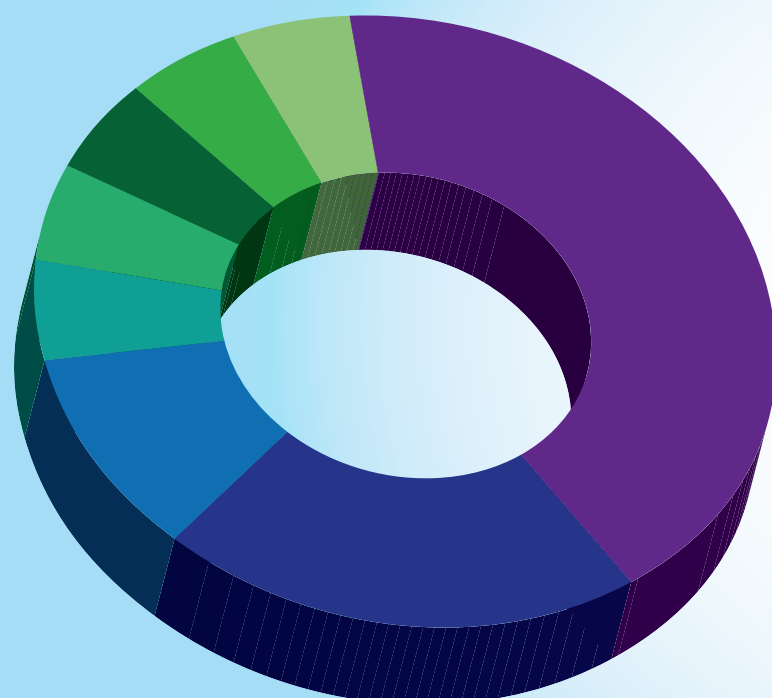


THE RISE & DIVERSIFICATION OF BIOLOGICS

NEW DRUG APPROVALS: A HISTORICAL OVERVIEW

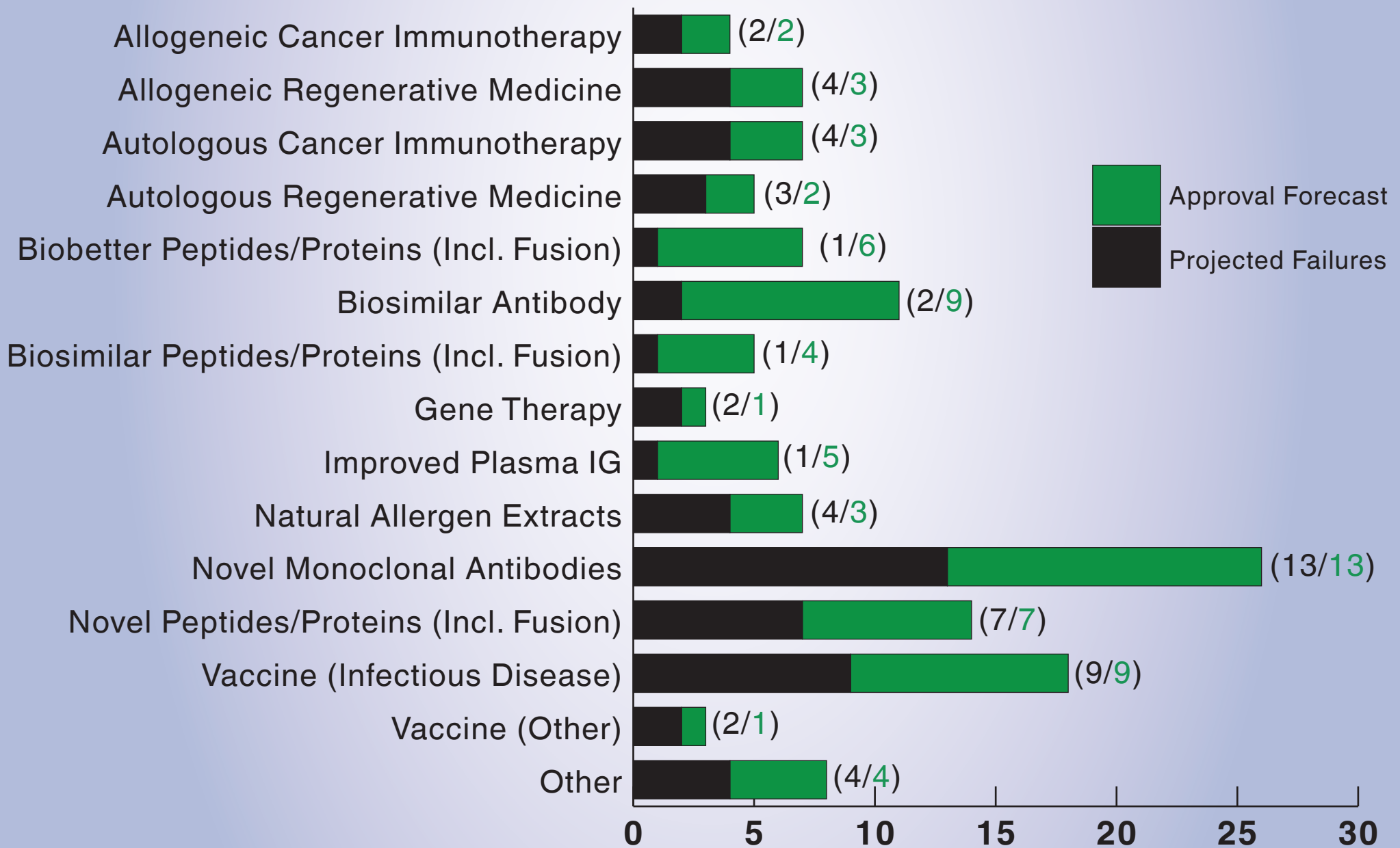
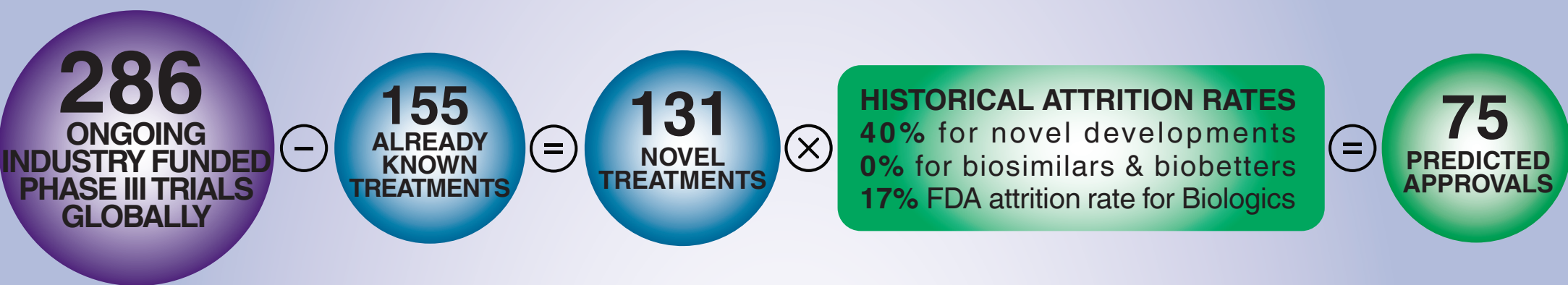


2015 BIOLOGICS APPROVALS

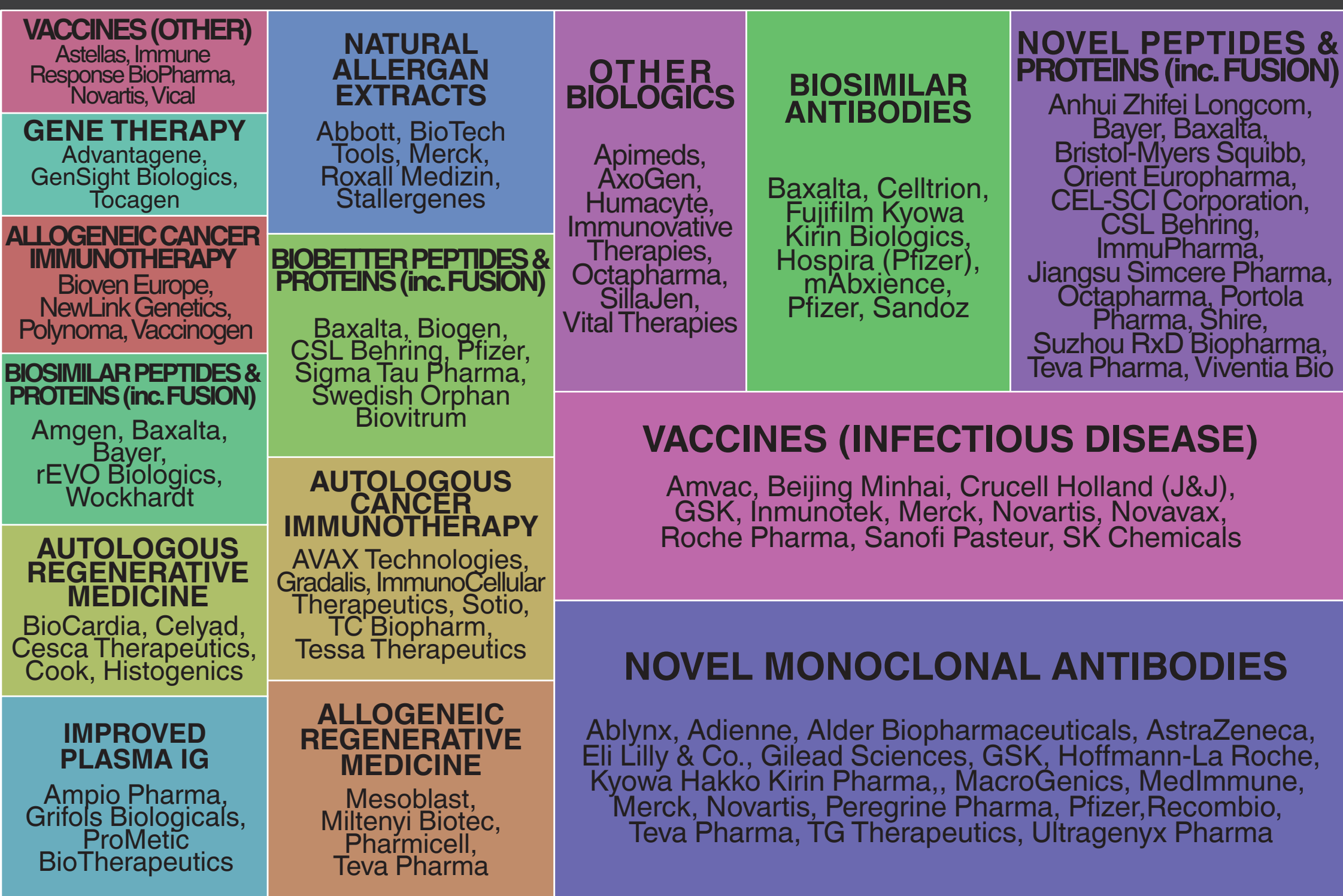


74%
DESIGNATED
FIRST IN
CLASS

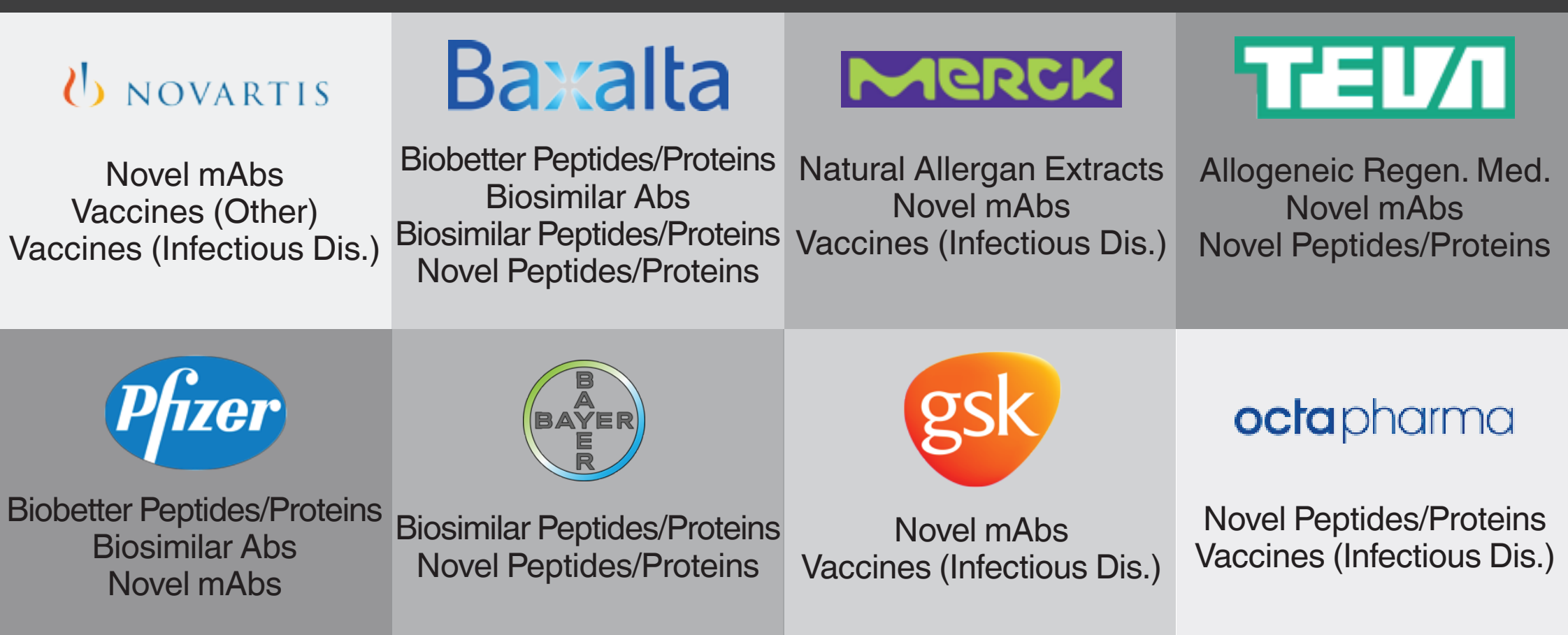
2016-2019 PIPELINE: DIVERSIFICATION OF BIOLOGICS



BIOLOGICS BREAKDOWN: THE COMPANIES INVOLVED



2016-2019 PIPELINE: NOTABLE PHARMA INTERESTS



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